



SARVAN PATEL

Semi-Qualified – CA Final Group 2

Rich experience in field of accounting & Auditing preparation & maintenance of Statutory books of accounts and administering the finalization of year-end financial statements. A solid foundation in tax principles and regulations gained through my academic background and hands-on experience.

I am well-equipped to create an impact that matters.

Experience

Cohn Reznick - Advanced Analyst Chennai | Nov 2024 - Feb 2025

- Acquired training on Cohn Reznick's audit methodologies and procedures.
- Prepared audit work papers for attestation engagements.
- Conducted financial statement audits for U.S. real estate and affordable housing entities in accordance with GAAP and firm standards.
- Assisted in the preparation of financial statements and drafting of audit reports

2020-2024

Sanjiv Shah & Associates Chartered Accountants

Articled Audit Assistant & Tax Consultant

Statutory Audit of Government company

Prepared and finalized financial statements, notes to accounts, explanatory statements, and drafted audit reports. Effectively addressed queries from the Comptroller and Auditor General (C&AG) pertaining to audit reports and financial statements."

Statutory Audit and Taxation:

- Proficient in various fields of Accounting and Auditing, including Assurance and Tax Audit.
- Conducted a Limited Review of a listed company, ensuring compliance with all necessary regulations. Led Statutory and Tax Audits for a Non-Banking Financial Company specializing in lending to individuals and corporates, ensuring adherence to RBI guidelines and verifying compliance with multiple RBI circulars and audit certifications.
- Managed individual clients for TDS return filing, Income Tax return filing, and preparation of Tax Audit Reports.
- Expertise in computing Capital Gains for high net-worth clients, covering Equity, Debt, Mutual Funds, and Tax-free Bonds, as well as conducting Net Worth computations.
- Conducted Stock Audit for an Export Company, overseeing physical verifications and issuing stock audit reports to IOB Bank.

2019-2020

D. Arvind & Associates Chartered Accountants

Indirect Taxation

Handled GST compliance including return filing, refunds, and conducted limited reviews for manufacturing companies and freight forwarding industries. Expertise includes GST audit procedures to ensure regulatory compliance

Skill and hobbies

- Working knowledge in Tally ERP, SAP, Microsoft Office tools, Audit pro, & caseware
- Effective communication skills. Leadership & Time Management
- Investment & Trading in stock market.
- Reading books, Music, Cricket.

Contact

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Chennai-79

Education

Nov-2022

CA Final - Group 2 (Scored 208/400)

May 2019

CA - IPCC - Group 2 (Scored 151/300)

Nov 2018

CA - IPCC - Group 1 (Scored 202/400)

Dec 2016

CA – CPT (Scored 108/200)

Awards and certifications

- Award of appreacion for performing beyond duties and expectations.
- Awarded for scoring centum in Commerce.
- Nism certificate - series VIII equity & derivative market

Languages

- English
- Hindi
- Tamil